## CRC Screening Improvement Action Plan

## Please complete the Action Plan, including the following interventions:



Choose at least 2 Primary EBIs	Provider Assessment/Feedback	Evaluate provider performance in delivering or offering screening to clients (assessment) and present providers with information about their performance in			
		providing screening (feedback).			
	Provider Reminders/Recall Systems	Inform healthcare providers that it is time for a client's cancer screening test (reminder) or that the client is overdue for screening (recall).			
	Client Reminders	Written (letter, postcard, or email) or telephone messages (including automated messages) advising people that they are due for screening.			
	Reducing Structural Barriers	Non-economic burdens or obstacles that make it difficult for people to access cancer screening. Examples include: modifying hours of service to meet client needs; offering services in alternative settings; eliminating or simplifying administrative procedures or other obstacles such as transportation, dependent care, translation services, etc.			
Choose at least 1 Supportive EBI	Small Media	Videos and printed materials that can be used to inform and motivate people to be screened for cancer.			
	Patient Navigation	Used by partnering clinics as an approach to reduce barriers to access and use of cancer screening services, and to support implementation of EBIs. It may also be used to facilitate completion of follow-up colonoscopies performed after a positive or abnormal CRC screening test.			
Choose at least 1 Tool	Provider recommendation to patient	The positive impact of advice from a doctor is well documented. This assures all patients receive this important message.			
	Policy Development	The foundation of a systematic approach. This is the precondition for a reliable and predictable office practice.			
	Tracking and Follow-up of screening tests	Use of reminder system for office staff to check back with the patient who is screening such as with a take home FIT test to encourage them to complete it.			
	Measuring Practice Progress	Using data, staff and patient feedback, and/or meetings to evaluate and share progress of new procedures. This allows the opportunity to rehearse new skills,			
		identify need for continuing education and explore ways to support one another, positively reinforce areas of excellence and develop solutions for deficiencies.			

## CRC Screening Improvement Action Plan

Overall SMART Goal: Quality Health Clinic will improve CRC Screening rates by 20% by 12/31/2023.



Improving Colorectal Cancer Screening Rates in North Dakota

Interventions	Smart Goals <u>Specific, Meaningful, Action</u> oriented, <u>Realistic, Timeline</u>	Team Members (specific)	Community Partners	Resources
1. Provider Reminders (Primary EBI)	<ol> <li>Schedule provider education to include up to date best practices for colorectal cancer screening, discuss best options for screening average risk clients, prioritizing colonoscopy for high-risk clients and orientation to ScreeND goals for Grafton and Park River Family Clinics by 10/12/23.</li> <li>Use the EHR to identify all patients over 45yo who are not UTD with CRC Screening (not just colonoscopy) and to flag all patients within 3 months of due date by 10/12/23.</li> <li>Refine pre-visit prep to include health maintenance notifications of patients due for cancer screenings by 11/1/23.</li> </ol>	2) Carolyne  3) Nikki and Carolyne	Community Health  EPIC – Healthy Planet, Care Everywhere  Altru Leads  NDHIIN  Referral Sites  Rapid Action Collaborative	QHA; A Provider's Guide to Colorectal Cancer Screening; CRC Algorithm Visual  Process map for cancer screening for staff  Pre-appointment Questionnaire; Brochures  Interdepartmental partnerships: billing, claims, laboratory, radiology, IT  EHR Functionality

<ul> <li>4) Generate and monitor an Epic report to ensure that patients are coming in for their testing by 11/1/23. This will allow us to closely monitor the requests to patients and the acceptance of the surveys.</li> <li>a) The average "order date" to "completion date" will be tracked and recorded by Kristen starting on 11/1/22.</li> </ul>	4) Carolyne
<ul> <li>5) Create a reminder process workflow by 12/31/23.</li> <li>a) Ask staff members to assess the current processes and workflow by 10/13/23</li> <li>b) Choose the provider reminder method best suited for the clinic (manual or electronic) by 11/1/23. (electronic selected – Care Gaps)</li> <li>c) Identify staff members who will receive and respond to reminders. Make sure roles are clearly defined by 12/1/23.</li> <li>d) Train staff members on how to respond to reminders by 7/1/23.</li> <li>e) Set up the reminder system by 12/15/23.</li> </ul>	

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f	Conduct quality			
	assurance checks on			
	the reminder system			
	to make sure the			
	correct patients are			
	flagged. Set			
	protocols for			
	reporting inaccuracies			
	or other problems			
	with the reminders,			
	and for fixing them			
	12/15/23.			
٤	g) Determine how			
'	providers will order			
	screening tests, and			
	how this will be			
	documented in the			
	patient's			
	record by 12/15/23.			
H	n) Establish a quality			
	assurance process to			
	make sure screening			
	tests are ordered and			
	completed as			
	recommended by the			
	U.S. Preventive			
	Services Task Force.			
	(4/1/23)			
	- Develop checklists,			
	forms, or other tools			
	to document			
	preparation (if			
	applicable),			
	completed			
	screening, and update			
	of the reminder.			
	12/15/23			
6) F	Require specific action to	6) Nikki, Carolyne		
	close out the	o, man, carryine		
	alert/tracking by 4/1/23.			
	101 c/ ti deking by 4/ 1/23.		l	l

Patient Reminders (Primary EBI)	1)	(specific actions predicted to be: getting off of the completed list and updating the patient's health maintenance list.)  Generate automatic reminder letters/notifications in the	1) Nikki, Carolyne	Community Health	MAP Toolkit for Healthcare Professionals
	2)	EHR 1/1/23. Explore options for phone calls/text reminders for CRC Screening by 1/1/23.	2) Jon	EPIC – Healthy Planet, Care Everywhere	NHCRCSP Patient Navigation Replication Manual
	3)	Develop a protocol for notifying patient and completing referral, including scheduling of appointment for follow-up colonoscopy completion for positive FIT tests by 1/1/23.	3) Nikki, Carolyne, Jon	Altru Leads  NDHIIN  Referral Sites  Rapid Action Collaborative	Rapid Action Collaborative, Module 4: Patient Navigation
	4)	Audit a sampling of charts to scan for various documentation options; determine best practices to assure reports can be pulled accurately and share with staff. Monitor for consistency. 1/1/23	4) Nikki, Carolyne	Collaborative	
	5)	Provide navigation services for high risk or complex patients to assist with overcoming barriers to screening. 2/1/23	5) Nikki, Carolyne		
	6)		6) Nikki, Carolyne		

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	who come into the walk-in			
	without a PCP. Prepare			
	administrative staff for			
	increased appointment			
	requests and/or any new			
	processes by 1/1/23.			
3. Small Media/Education	1) Integrate CRC screening	1) Nikki, Carolyne,	Local Public	2019 CRC
	messaging into current	Geneal	Health	Communications
	educational messaging by			Guidebook
	11/1/23.		Local	
	2) Explore messaging wording	2) Nikki, Carolyne,	Newspaper	MAP Toolkit for
	to find most meaningful and	Geneal		Healthcare
	effective message to this		Local major	professionals
	population. Include Spanish		employers	,
	text and voice by 11/1/23.			Rapid Action
	3) Share CRC screening efforts	3) Geneal		Collaborative,
	and progress through	,		Module 4: Crappy
	approved media outlets			Communication
	(social media, local news,			5/6/2021
	QAPI board, waiting room			3/0/2021
	posters/health TV).			
	4) Research, select and/or	4) Nikki, Carolyne,		
	customize education tools for	Geneal		
	waiting area and/or patients	Gerieur		
	rooms.			
	5) Survey staff to gain	5) Nikki, Carolyne, Jon		
	understanding of staff	3) WIKKI, Carolylle, Joli		
	compliance and what efforts			
	•			
	would be effective to get			
4. Policy Doyalanment	them to complete screening.	1) Nikki, Carolyne,		CDC Delieu averente
4. Policy Development	1) Develop CRC Screening			CRC Policy example
	policy to include current CDC	СМО		CDC Alexadular da al
	recommendations by			CRC Algorithm visual
	10/12/23.	2) 11111 0 1		one or the ort
	2) Develop standing orders	2) Nikki, Carolyne		CRC Standing Order
	and algorithm to be used by			Example
	every nurse, for every patient			
	by 11/10/23.			Rapid Action
	3) Educate nursing staff to	3) Nikki, Carolyne		Collaborative Module
	assure standardization of the			

	algorithm across all staff by 11/10/23. 4) Explore opportunities to automate any function within the new EHR to streamlining workflow – ongoing.	4) Nikki, Carolyne, Jon	2: Practical Policy on 11/10/22
5. Provider Recommendation to Patient	1) Remind providers that the advice that they give makes a positive impact on the patients and ask for scripting they would use by 10/12/23.	1)Nikki, Carolyne	CRC educational materials
	2) Provide scripting/handouts/AVS materials and create a smart phrase for physicians to use when charting in appropriate consultations to ensure consistent and well documented education to patient.	2)Nikki, Carolyne	Patient education materials